

**Home-Delivered Meals Provider: Enrollment Form**

This form is designed to be completed by an intake staff. Items marked with an asterisk (\*) are required.

**VERIFY CLIENT INFORMATION**

Last Name: \_\_\_\_\_ First Name: \_\_\_\_\_  
 Unique Participant ID: \_\_\_\_\_ \*Termination Date: \_\_\_\_\_ Reason: \_\_\_\_\_  
 \*DOB: \_\_\_\_\_  
 Home Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ \*Zip: \_\_\_\_\_  
 Phone: \_\_\_\_\_  Home  Mobile Alternate Phone: \_\_\_\_\_  
 Approval to send... Mail:  Yes  No Text:  Yes  No \*Rural Area:  Yes  No  Declined/not stated  
 Emergency Contact Name: \_\_\_\_\_ Number: \_\_\_\_\_ Relation: \_\_\_\_\_  
 Type of Referral:  New Client  Annual reassessment  Change in information

**DELIVERY ELIGIBILITY QUESTIONS**

Do you have any dietary restrictions?  Yes  No Are you physically and mentally able to open the food containers?  
 Comments: \_\_\_\_\_  Yes  No / Comments: \_\_\_\_\_  
 Do you have any food allergies?  Yes  No Are you physically and mentally able to reheat a meal?  
 Comments: \_\_\_\_\_  Yes  No / Comments: \_\_\_\_\_  
 Do you have a working refrigerator?  Yes  No Have you recently been discharged from the hospital?  
 Do you have a working microwave?  Yes  No  Yes  No / Comments: \_\_\_\_\_  
 Do you have any chewing difficulties?  Yes  No Need to send chopper  Yes  No Need to send microwave  Yes  No

**BIO & DEMOGRAPHIC QUESTIONS**

<p><b>*Race:</b>  <input type="checkbox"/> White  <input type="checkbox"/> Black  <i>American/Alaska Native Asian:</i>  <input type="checkbox"/> Asian Indian  <input type="checkbox"/> Cambodian  <input type="checkbox"/> Chinese  <input type="checkbox"/> Filipino  <input type="checkbox"/> Japanese  <input type="checkbox"/> Korean  <input type="checkbox"/> Laotian  <input type="checkbox"/> Vietnamese  <input type="checkbox"/> Other Asian  <i>Hawaiian/Other Pacific Islander:</i>  <input type="checkbox"/> Guamanian  <input type="checkbox"/> Hawaiian  <input type="checkbox"/> Samoan  <input type="checkbox"/> Other Pacific Islander  <input type="checkbox"/> Declined/not stated</p> <p><b>*Ethnicity:</b>            Hispanic:  <input type="checkbox"/> Yes <input type="checkbox"/> No  <input type="checkbox"/> Declined/not stated</p> <p><b>Language:</b>  <input type="checkbox"/> English  <input type="checkbox"/> Need Interpreter  <input type="checkbox"/> Non-English/Language</p>	<p><b>*What is your gender?</b>  <input type="checkbox"/> Male  <input type="checkbox"/> Female  <input type="checkbox"/> Transgender Male to Female  <input type="checkbox"/> Transgender Female to Male  <input type="checkbox"/> Genderqueer/Gender Non-binary  <input type="checkbox"/> Not Listed, please specify:            _____  <input type="checkbox"/> Declined/Not Stated</p> <p><b>*What was your sex at birth?</b>  <input type="checkbox"/> Male  <input type="checkbox"/> Female  <input type="checkbox"/> Declined/not stated</p> <p><b>*How would you describe your sexual orientation or sexual identity?</b>  <input type="checkbox"/> Straight/Heterosexual  <input type="checkbox"/> Bisexual  <input type="checkbox"/> Gay/Lesbian/Same-Gender Loving  <input type="checkbox"/> Questioning/Unsure  <input type="checkbox"/> Not Listed, please specify:            _____  <input type="checkbox"/> Declined/not stated</p>	<p><b>*Have you ever served in the United States Military?</b>  <input type="checkbox"/> Yes  <input type="checkbox"/> No  <input type="checkbox"/> Declined/not stated</p> <p><b>*Are you the spouse, legal partner, parent, or child of a person who is serving in or who has served in the United States military?</b>  <input type="checkbox"/> Yes  <input type="checkbox"/> No  <input type="checkbox"/> Declined/not stated</p> <p><b>*If you identify as being military affiliated, check below if: "I consent to this agency and the California Department of Aging transmitting my name, email address, mailing address, and mobile telephone number to the Department of Veterans Affairs only for the purpose of receiving additional information on veterans benefits for which I may be eligible. I understand that this consent is valid for 12 months."</b>  <input type="checkbox"/> Yes <input type="checkbox"/> No            Contact the California Department of Veterans Affairs (CalVet) to determine eligibility for services and supports at <a href="http://www.calvet.ca.gov">www.calvet.ca.gov</a> or 1-800-952-5626.</p>
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### DELIVERY INSTRUCTIONS

**Client Delivery Instructions:** \_\_\_\_\_  
 \_\_\_\_\_  
**Are there pets?**  Yes  No / Comments: \_\_\_\_\_  
**Mobility Challenges?**  Yes  No / Comments: \_\_\_\_\_  
**Call from previous stop?**  Yes  No / Comments: \_\_\_\_\_

### LIVING & INSURANCE INFORMATION

<b>Living Arrangement # of household members:</b> _____ <input type="checkbox"/> Declined/not stated  <b>What is your approximate household income?</b> \$ _____ per <input type="checkbox"/> Month <input type="checkbox"/> Year <input type="checkbox"/> Declined/not stated	<b>Living Arrangement</b> <input type="checkbox"/> Own <input type="checkbox"/> Rented Room <input type="checkbox"/> Rental Housing <input type="checkbox"/> Living with Friends/relatives <input type="checkbox"/> Assisted Living <input type="checkbox"/> Hotel/Transitional Housing <input type="checkbox"/> Unsheltered <input type="checkbox"/> Emergency Shelter	<b>Insurance:</b> <input type="checkbox"/> Kaiser <input type="checkbox"/> Medi-Cal <input type="checkbox"/> Anthem <input type="checkbox"/> Medicare <input type="checkbox"/> Molina <input type="checkbox"/> Ryan <input type="checkbox"/> Other White <input type="checkbox"/> Unknown <input type="checkbox"/> Blue <input type="checkbox"/> Uninsured <input type="checkbox"/> Health Net <input type="checkbox"/> Aetna <input type="checkbox"/> United Health  <b>Provider #:</b> _____
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### LIVING & INSURANCE INFORMATION

**ADLs: ADLs and IADLs (Activities of Daily Living and Instrumental Activities of Daily Living)**  
 Please rate your functional abilities for the following activities.

ADL's	Rated Value	IADLs	Rated Value	IADLs	Rated Value	Rating Scale
Feeding		Meal Preparation		Light Housework		1- Independent 2- Verbal Assistance 3- Some Human Help 4- Lots of Human Help 5- Dependent 6- Declined to state
Dressing		Manage Medication		Heavy Housework		
Transferring In/Out of Chair		Money Management		Notes:		
Walking		Telephone				
Toileting		Transportation				
Bathing		Shopping				

<b>Eligibility:</b> <input type="checkbox"/> Are you homebound due to an illness, disability, or isolation? <input type="checkbox"/> Are you a spouse of a home-delivered meal recipient? <input type="checkbox"/> Are you an individual with a disability who resides with a home-delivered meal recipient?	<b>Prioritization:</b>
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### \*NUTRITION RISK ASSESSMENT

	Circle if YES
I have an illness or condition that made me change the kind and/or amount of food I eat.	<input type="checkbox"/> 2
I eat fewer than 2 meals per day.	<input type="checkbox"/> 3
I eat few fruits or vegetables or milk products.	<input type="checkbox"/> 2
I have 3 or more drinks of beer, liquor or wine almost every day.	<input type="checkbox"/> 2
I have tooth or mouth problems that make it hard for me to eat.	<input type="checkbox"/> 2
I don't always have enough money to buy the food I need.	<input type="checkbox"/> 4
I eat alone most of the time.	<input type="checkbox"/> 1
I take 3 or more different prescribed or over-the-counter drugs a day.	<input type="checkbox"/> 2
Without wanting to, I have lost or gained 10lbs in the past 6 months.	<input type="checkbox"/> 2
I am not always physically able to shop, cook, and/or feed myself.	<input type="checkbox"/> 2
<b>Total Score:</b>	<b>0-5      6+</b>
<input type="checkbox"/> <b>Declined to State</b>	<b>Is nutrition Risk Total Score 0-5 or 6+?</b>

**Referrals Made**

- Nutrition education/counseling for at risk client
- Other:
- Other:

**POLICIES AND PROCEDURES**

- We deliver Tuesdays and Fridays from: \_\_\_\_\_
- If our volunteers have difficulty reaching you, they may call from a blocked number
- If you are not home, we will not be able to leave the meals. Call or text MK to restart.
- Call us 48 hours before your delivery to skip a delivery or arrange a delivery to your neighbor.
- Mama’s Phone number 619-314-5789 - client services- confidential
- We will need to conduct an in-home assessment within the two weeks of starting your services and for every quarter. (you may opt out of this- if you prefer an over the phone assessment)
- Remember to read the agreement & submit income documents.

**MK STAFF FOR REVIEW**

Start Date/Welcome:	Intake by:	Date:
Next Steps: update MS, email delivery instructions, add chopper/microwave to notes, welcome packet, send ARIES if applicable		

1<sup>st</sup> attempt: Date: \_\_\_\_\_ Time: \_\_\_\_\_ By \_\_\_\_\_

2<sup>nd</sup> attempt: Date: \_\_\_\_\_ Time: \_\_\_\_\_ By \_\_\_\_\_

*Ver. August 2024*

**Please send completed form to [secure@mamaskitchen.org](mailto:secure@mamaskitchen.org) or by fax at 619-233-6283**